Unless otherwise defined or the context otherwise requires herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Juda International Holdings Limited (the "Company") dated 21 March 2012 (the "Prospectus") 除本申請表格另有界定或文義另有所指外,竟大國際控股有限公司(「本公司」)於二零一二年三月二十一日刊藝的招股章程(「招股章程」)已界定的詞語在本申請表格中具相同議義。

Please staple your payment here 請將股款

緊釘在此

大義另有所掛外。 起大脑nge sand Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Exchanges and Clearing Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsover arising from or in reliance upon the whole or any part of the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsover arising from or in reliance upon the whole or any part of the contents of this Application Form, as the property of the Prospectus, have been registered by the Registrar of Companies in Hong Kong and the Registrar of Companies in Hong Kong to the Prospectus, have been registered by the Registrar of Companies in Hong Kong to Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

**A white Prospectus Associated Property of the Public Offer Shares in Hong Kong take no responsibility as to the contents of any of these documents.

**A rhisk acknowledged of the Public Offer Shares in any jurisdiction in which such offer, solicitation of an offer to buy nor shall there be any sale of the Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the US Securities Act There will be no offer of shares in the United States. The Public Offer Shares have not been and will not be registered under the US Securities Section of the Public Offer Shares for sale in the United States. The Public Offer Shares have not been only to the registered under the US Securities Section of the Public Offer Shares for sale in the United States. The Public Offer Shar



JUDA INTERNATIONAL HOLDINGS LIMITED

鉅大國際控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares Number of Placing Shares Number of Public Offer Shares

50,000,000 Shares
45,000,000 Shares (subject to re-allocation)
5,000,000 Shares (subject to re-allocation)
Not more than HK\$1.50 per Offer Share and expected to be not less than HK\$1.10 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full upon application in Hong Kong dollars and subject to refund)
HK\$0.01 per Share Offer Price

Nominal value

Stock code

以配售及公開發售方式 於香港聯合交易所有限公司主板上市

發售股份數目 50,000,000股

0,000,000股(可予重新分配) ,000,000股(可予重新分配) ,000,000股(可予重新分配) 多於每股發售股份1.50港元,並預期不少於每股發售股份1.10港元, 另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費 (預於申請時以港元繳足及可予退還) 每股0.01港元

1329

Application Form for Public Offer Shares 公開發售股份申請表格

Applications will be accepted until 12:00 noon on Monday, 26 March 2012.

You must read the conditions and instructions attached to this Application Form To be valid, you must complete all parts of this Application Form.

Please write clearly in ink.

Juda International Holdings Limited Quam Capital Limited Quam Securities Company Limited Cinda International Securities Limited I-Access Investors Limited OSK Securities Hong Kong Limited South China Securities Limited

persons for whose henefit I am/we are applying is plication, paying any application monies for or being or the other person(s) for whose henefit I am/we are, as amended) or a person to or by whom the allotment, the Directors, the Sponsor, the Joint Lead Manages or regulation (whether or not having the force of law)

applying have not indicated an interest in, applied for or provisionally) and will not indicate an interest in, apply otherwise participate in the Placing; relied upon by the Company, the Directors, the Sponsor, or on to to make any allottenet of Public Offer Shares in

of HKSCC Nominces on the register of members of the Company as the holder of any Public tubject to the terms and conditions set out on the pages attached to this Application Form and hare certificate(s) directly into CCASS for credit to my/our CCASS Investor Participant stock gnated CCASS Participant;

certificate(s) directly into CCASS for credit to my/our CCASS favestor Participant stock. ICCASS Participant in the case of joint applicants, to the first-named applicant in this table to melas (for in the pages attached to this Application Form and in the Prospectus) at my/our own risks to the address given on this Application Form and in the Prospectus). Shares and have indicated on this Application Form that I/we wish to collect any refund urse prescribed in this Application Form and the Prospectus); Lation procedures set out on the pages attached to this Application Form and in the analyze are of the conditions of and restrictions on the Public Offer described in the

warrant and undertake that the allotment of or application for the Public Offer Shares to mofus or by fift this application is much would not require the Company, the Sponsor, the Joint Lead Managers and/or the is to comply with any requirements under any law or regulation (whether or not having the force of law) of g Kong; and

gned by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:		/	/		
	D	M	Y		
	B	月	年		

- ing:
 It is important that you read the terms and conditions and application procedures overleaf.
 It is important that you follow the application procedures overleaf, otherwise the Company reserves the right to reject the application.
 Only one application may be made for the benefit of any person on a white or yellow Application Form. The following applications are liable to be rejected: multiple or suspected multiple applications on white and/or yellow Application Forms(s); applications are liable to be rejected: multiple or suspected multiple applications on white and/or yellow Application Form, for more than 5000,000 Public Offer Shares (hit and yellow Application Form, for more than 5000,000 Public Offer Shares (heing 100% of the Public Offer Shares initially available for subscription under the Public Offer); and applications where cheques or banker's cashier orders are dishonoured upon first presentation.
 You may be prosecuted if you make a false declaration.
 You must complete this Application Form in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
 All application boxes in this Application Form must be connoted otherwise the application and the properties of the public offer subscription is application form must be connoted otherwise the application form such that the properties of the public offer such application form must be connoted on the public offer such application form must be connoted on the public offer such application form must be connoted on the public of the public offer such application form must be connoted on the public of the public offer such application form in English (except Chinese name) unless otherwise stated, otherwise the application form is application form must be connoted on the public offer such application form in English (except Chinese name) unless otherwise stated, otherwise the application form is application form in English (except Chinese name) unless otherwise stated, otherwise the application form is applica
- All application boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

 You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

截止接受認購申請時間為二零一二年三月二十六日(星期一) 中午十二時正。 閣下必須細閱本申請表格所載的條件及指示。 本申請表格各部份必須以墨水筆/原子筆清楚填妥,方為有效。

致:	鉅大國際控股有限公司	
	華富嘉洛企業融資有限公司	
	華富嘉洛證券有限公司	
	信達國際證券有限公司	
	一通投資者有限公司	
	僑豐證券有限公司	
	南華證券投資有限公司	

电行): 整、本人 — 哲等及本人 — 哲等代為申請的人士並無表示有意申請·已申請或認購或接受或護配售或分配(包括有條件及/或 股票不會表示有意申請·申請或認購或接受或護配價或分配任何配貨股份。或以其他方式參與配售; "司、重事"保險、聯席率與這階入及人間發管也前商所候職本申請查於新產報可及輕進、以及是否因應本申請配發任

	r oker use d by 申請		
Broker No. 經紀號碼			
Broker's Chop 經紀印章			

- 周下必須總周育員的條款。供行火中部「利。 周下僅假以白色或黃色申請表格為任何人士的利益提出一次認購申請。倘出現下列情况。則有關認購申請將概不子 受理:以白色之、近黃色申請表格為任何人士的利益提出一次認購申請。倘出現下列情况。則有關認購申請將概不子 受理:以白色之、近黃色申請表格技出生超或疑屬重使申請。一名申請人(成聯名申請人)以白色或黃色申請表格為 其利益提出認購超過5,000,000股公開發售取份(即公開發售項下初步提呈發售以供認購的公開發售取份的100%); 及支票或銀行本票於首次過戶時不獲兑現。
- 及又宗政琳们平宗京自弘则一時介後弘敬。 關下如作出建股聲明 可能會複檢控。 除另有規定外,關下必須以英文填寫本申請表格(中文姓名/名稱除外),否則本申請可遭拒絕受理。 本申請表格所有申請屬目均損報受-否則本申請可遭拒絕受理。 關下必須服簽署本申請表格(不得以個人印章代替),否則本申請可遭拒絕受理。

Please use this Application Form if you want the share certificate for the allocated Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into the CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS 如 閣下欲以香港結算代理人的名義登記將獲配發的公開發售股份股票,並直接存入中央結算系統,以記存於 閣下在中央結算系統設立的中央結算系統投資者戶口持有人股份 賬戶或 閣下指定的中央結算系統參與者的股份賬戶內,請用本申請表格 Number of Public Offer Shares applied for (unless provided otherwise, not to exceed 5,000,000 Public Offer Shares (being 100% of the Public Offer Shares initially available for Cheque/banker's cashier order number (Being 100%) the Funite Offer Smalles Initially assubscription under the Public Offer))
申請認購的公開發售股份數目 (除半另有規定,否則申請認購 股份數[6]以表述過過5,000,0000公開發售股份(即公開發售 項下初步提呈發售以供認購的公開發售股份的100%)) 支票/銀行本票號碼 Total amount of payment Name of bank on which cheque/ 港元 付款總額 HK\$ banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of Communications (Nominee) Co. Ltd. — Juda Intl Public Offer 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明收款人為「交通銀行(代理人)有限公司 — 鉅大國際公開發售」 To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named ap 除另有説明外,請以墨水筆或原子筆用英文正楷填寫。聯名申請人只須填寫排名首位的申請人地址。 icant only Your name in English Family name or company name 姓氏或公司名稱 Forename(s) 名字 英文姓名/名稱 Your name in Chinese Family name or company name 姓氏或公司名稱 Forename(s) 名字 中文姓名/名稱 Your Hong Kong identity card no./pa Hong Kong business registration (Please delete **Your Occupation** (in English) 閣下的香港身份證號碼/ 香港商業登記證號碼*(請刪除 職業(以英文填寫) Hong Kong identity card no(s)/passport no(s)/ Hong Kong business resistration certificate nots). of all other joint applicant(s)* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號號、護服號碼 香港商業登記證號碼、(請酬除不適用者) Name(s) of all other joint (1)applicant(s) in English (if any) 所有其他聯名申請人的 (2) 英文姓名/名稱(如有) (3) Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted. 閣下的地址(以英文填寫)(聯名申請人只 須填寫排名首位的申請人地址及電話 號碼)。僅接納香港地址。 Telephone number 電話號碼 For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner) in the box below. If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交:請提供下欄每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。如 閣下為代名人但未有填寫此欄,本申請將視作以閣下本身為受益人提出。 1) For a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or Hong Kong business registration certificate number (if you are a body corporate) will be accepted for this application (please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For bodies corporate, please provide your Hong Kong business registration certificate number. Your Hong Kong identity card numbers of the accomplishment of such purpose. All joint applicants must give (if they are individual) or they are individually of the accomplishment of such purpose. All joint applicants must give (if they are individual) if their Hong Kong identity card numbers or, where appropriate, passport numbers. Or the accomplishment of such purpose. All joint applicants must give (if they are individual) if their Hong Kong identity card numbers or, where appropriate, passport numbers or (if they are bodies corporate) will be used for checking the validity of your Application Form and such data will be transferred to a third party for they are individually if they are individually individually individually individually are all they are individually and individually individually individually individually are all they are individually are all they are individually and an individually are all they are individually are all they are all they are individually are all they are individually are all they are DETAILS OF CCASS PARTICIPANT 中央結算系統參與者資料 ADDRESS LABEL 地址標貼 THIS BOX MUST BE DULY COMPLETED ase repeat your name(s) and address in Hong Kong as set out above in BLOCK 此空格必須妥為填寫 letters in English Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人編號 请用英文正楷填寫上表所示姓名/名稱及香港地址 Name(s) 姓名/名稱 For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公 Address 地址 司名稱印鑑 (see paragraph 2 under section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段) For Bank use 此欄供銀行填寫

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS



JUDA INTERNATIONAL HOLDINGS LIMITED

鉅大國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

- otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

 Who can apply

 1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.

 2. If you are a firm, the application must be in the name(s) of the individual member(s), not in the name of the firm.

 If you are a horty corrange the application must be stamped with the company and spend by the company are company and spend by the company and spend by t
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.

 If you are a firm, the application must be in the name(s) of the individual member(s), not in the name of the firm. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying:

 archise and existing beneficial owner of the Shares in the Company or any of its subsidiaries;

 archise an associate (as defined in the Listing Rules) of any of the above;

 archise an associate (as defined in the Listing Rules) of any of the company or any of its subsidiaries or a person who will become a connected person of the Company immediately upon completion of the Share Offer:

 have been allocated or applied for or indicated an interest in any Placing Shares under the Placing save under the circumstances permitted by the Listing Rules;

 archise within the United States or a United States person (within the meaning of Regulation S under the US Securities Act of 1933, as amended); or

 do not have a Hong Kong address.

 If you or any person(s) for whose benefit you are applying archis within United States or a United States person (within the meaning of Regulation S under the US Securities Act of 1933, as amended), no application for Public Offer Shares shall be made.

If you are a nominee

You may make more than one application for the Public Offer Shares if and only if you are a nominee, in which case you may make an application by: using a white or yellow Application Form, and lodge more than one application in your own name on behalf of different beneficial owner on the public offer moninees, you must include:

• some other identification code, for each beneficial owner, in the case of joint beneficial owners, for each such beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit. Otherwise, multiple applications are not allowed.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sponsor, the Joint Lead Managers and the Public Offer Underwriters that he/she has been duly authorised by such person every such person. You further undertake to supply to the Company, the Sponsor, the Joint Lead Managers and each of the Public Offer Underwriters when information about such personlevery such persons, the Joint Lead Managers and each of the Public Offer Underwriters when information about such personlevery such persons, the Joint Lead Managers and each of the Public Offer Underwriters when information about such personlevery such persons, the Joint Lead Managers and each of the Public Offer Underwriters when information about such personlevery such persons, the Joint Lead Managers and each of the Public Offer Underwriters when information about such personlevery such person when the public Offer Underwriters when the public Offer Underwriters were the public Offer Underwriters when the public Offer Underwriters were the three the public Offer Underwriters when the public Offer

section below headed "Personal data".

Lodge only one application for your benefit (or you and any of your joint applicant's benefit)

Multiple applications or suspected multiple applications will be rejected. All of your applications are liable to be rejected as multiple applications of you, or you and your joint applicant(s) together:

applications of you, or you and your joint applicant(s) together:

applications of you, or you and your joint applicant(s) together:

apply (whether individually or jointly with others) on one white of yellow Application Form;

apply (whether individually or jointly with others) on one white application Form for more than 5,000,000 Public Offer:

Shares, being 100% of the Public Offer (Shares initially available for subscription under the Public Offer; or

have application for or taken up, or indicated an interest in, or have been or will be placed or allocated (including and) or provisionally) Public Offer Shares whether the Placing and make application on white or yellow Application forms.

All of your applications are also liable to be rejected as multiple applications if more than one application is made for your henefit or you have applied for or taken up or otherwise indicated an interest in any Placing Shares under the Placing.

If an application is made by an unfisted company and or

you exercise "statutory control" over that company,
then the application will be treated as being for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

control more than half of the voting power of that company; and/or

control more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

Allocation of Public Offer Shares

Beyond a specifical amount in a Milocation of Public Offer Shares to investors under When there is over-subscription, allocation of the Public Offer Shares to investors under of valid applications received under the Public Offer. The allocation of Public Offer Shares and those applications to a many offer shares and those applications on a not successful in the ballot may not receive any Pu Multiple applications or suspected multiple applications under the Public Offer and Offer Shares initially available for subscription will be rejected. Each applicant under undertaking and confirmation in the Application Form submitted by him that hg and application have not received any Shares under the Placing, and such applicant and application have not received any Shares under the Placing, and such applicant and application have not received any Shares under the Placing, and such applicant of the Public and/or confirmation is breached and/or untrue (as the case may be).

any supplement to the Prospectus is Based, approximately mainformation contained in the supplement) be notified that iffeed, or if applicant(s) have been notified but have not with applications that have been submitted remain valid and may swocable and applicant(s) shall be deemed to have applied on it

Effect of completing and submitting this Application form.

By completing this Application Form, you (and if you are ion nominee and on behalf of each person for whom you act as ago instruct and authorise the Company, the Sponsor, respective agents or nominees; to escanerary transfer behalf all other things necessaryou effect the registration of the completion of the co

- name of HKSCC Nominees and deposited directly into ant stock account or the stock account of your designated
- as and conditions and application procedures set out in the Prospectus and this Application and are aware of the conditions of and restrictions on the Public Offer described in the
- CSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of
- recent are each of HKSCC modes. The company and the transport of the Company and the Company acting for itself and agree with the Company, acting itself and agree with the Company and the Company acting for itself and agree with the Company acting for itself and company and the Company acting for itself and agree with the Company acting for itself and agree with the Company and the Company acting for itself and agree with the Company and the Company and the Company and the Company acting for itself and agree with the Company and the Company acting the Company and the Company and the Company and the Company acting the Company acting the Company and the Company acting the Compan

- (if this application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a white or yellow Application Form; orman and the truth and accuracy of the information contained in your application; undertake and confirm that you (if this application is made for your benefit), or the person(s) for whose benefit you have made this application, have not indicated an interest in and/or applied for or taken up, or received or been placed or allocated (including conditionally and/or provisionally) and will not indicate an interest in, apply for or take up, or received or allocated any of the Placing Shares, nor otherwise participate in the Placing; argree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;

 or the property of the property of

- any lesser number allocated to you under this

Offer Underwriters, and their respective directors, officers, and in the Share Offer are entitled to rely on any warranty, the event of the application being made by joint applicants, all edge to be made, given or assumed by or imposed on the joint by and imposed on the applicants jointly and severally. You

stated, and you must sign this application in writing (and to be rejected.

pipication is made by person duly authorised under a power of attorney, the Company, the Sponsor and the Joint agers (as agents of the Company) and Go-themselves and on behalf of the Public Offer Underwriters) may accept it at etchon, subject to any conditions they brink fit, including production of evidence of the authority of your attorney. The the Sponsor and the Joint Lead Managers (as agents of the Company and for themselves and on behalf of the Public Twriters) will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

ntion of Offer Price

Price is expected to be determined by agreement between the Company and the Joint Lead Managers (for themselves half aff the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or before the Company's allotteniar results amounteement on Priday. The State of the Received to the detection of the State of the Received to the State of the Received State of

ne Prospectus.

Where the terms and conditions as set out in this Application Form and the Prospectus, the Company expects results of allocations the ublic Offer including (t) the level of indications of interest in the Placing; (ii) the level of applications in the Public Offer, (iii) the bard allotment of the Public Offer Amers; (iv) the number of Shares reallocated under the clawback adjustment, if any; (b) the Hong Kong benitiy card/passport/Hong Kong business registration certificate numbers of successful applicants and the number of the Public Offer Amers successfully applied for; and (vi) the final Offer Price, will be made available at the times and dates and in the manner specified

- application for Public Offer Shares is successful (in whole or in part)

 No receipt will be issued for application monies paid.

 The share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Friday, 30 Mark 2012 or, under contingent situation, on any other date as shall be determined by HKSCC or

CASS Investor Furticipant,

If you are a CASS Investor Participant,

If you are CASS Investor Participant.

If you are CASS Investor Participant.

If you are CASS Investor Participant.

The Company expects to publish the results of CCASS Investor Participants applications together with the results of the Public Offer in the manner described in the section headed "Allotment of Public Offer Shares" in this Application Form on Friday, 30 March 2012. You should check the announcement published by the Company and report any discrepancies to HKSCC Cefeor 5:00 pm. (Hong Kong time) on Friday, 30 March 2012 or such other date as shall be determined by HKSCC or HKSCC Nominese. Immediately following the credit of the Public Offer Shares to your CASS Investor Participant stok account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCCs "An Operating of the CASS Internet System (under the procedures contained in HKSCCs" An Operating of the CASS Internet System (under the procedures contained in HKSCCs" An Operating of the CASS Internet System (under the procedures contained in HKSCCs" An Operating of the CASS Internet System (under the procedures contained in HKSCCs" An Operating of the CASS Internet System (under the procedures contained in HKSCCs" An Operating of the CASS Internet System (under the procedures contained in HKSCCs" An Operating of the CASS Internet System (under the procedures contained in HKSCCs" An Operating of the CASS Internet System (under the procedures contained in HKSCCs" An Operating of the CASS Internet System (under the procedures contained in HKSCCs" An Operating of the CASS Internet System (under the procedures contained in HKSCCs" An Operating of the CASS Internet System (under the procedures contained in HKSCCs" An Operating of the CASS Internet System (under the procedures contained in HKSCCs" An Operating of the CASS Internet System (under the procedures contained in HKSCCs" An Operating of the CASS Intern

At the discretion of the Company, the Sponsor, the Joint Lead Managers or their respective agents or nominees, your

All the distribution of the Company, the Sponsor, and application is rejected:

The Company, the Sponsor and the Joint Lead Managers or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company, the Sponsor and the Joint Lead Managers or their respective agents or nominees do not have to give any reason for any rejection or acceptance.

respective agents or nominees do not have to give any reason for any rejection or acceptance.

If your application is revoked or withdrawn:

By completing and submitting an Application Form, your application cannot be revoked on or before the expiration of the fifth day after the time of opening of the Application Lists (excluding for this purpose any day which is Saturday, Sunday or public boilday in Hong Kong) or such later date as the Application Lists my close as described under the paragraph headed "Effect of bad weather on the opening of the Application Lists my close as described under the paragraph headed "Effect of bad weather on the opening of the Application Lists my close as described under the paragraph headed "Effect of bad weather on the opening of the Application Lists" in the section headed "How to apply for Public Offer Shares" in the Prospectus. This application of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company, agreeing that it will not offer any of the of one of the procedures referred to in the Prospectus. On the film day after closing of the Application Lists except by means of one of the procedures referred to in the Prospectus on the information contained in the supplement) be notified that they can withdraw in their applications may or may not (depending on the information contained in the supplement) be notified at help can be a possible and application and the procedure to be son onlified, or if applications have been sonitified that procedure in the procedure in the procedure in the procedure in the procedure of the procedure in the p

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

- If your application is rejected:
 Your application may be rejected if:

 it is a multiple application or a suspected multiple application;

 your Application Form is not completed correctly in accordance with the instructions as stated in the Application Form;

 your application Form is not tompleted correctly;

 you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;

 you on the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have the person of whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have the person of the person of

Note: If either of these situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.

filling in this Application Form, you agree not to apply for the Placing Shares under the Placing. Reasonable steps will be taken to nifty and reject applications under the Public Offer from investors who have received the Placing Shares in the Placing and to identify reject indications of interest in the Placing from investors who have received the Public Offer Shares in the Public Offer.

- pplication may not be accepted if:
 the Underwriting Agreement does not become unconditional in accordance with its terms;
 the Underwriting Agreement is terminated in accordance with its terms; or
 the Joint Lead Managers (for themselves and on behalf of the Underwritiers) and the Company are unable to reach an agreement on
 the final Offer Price on the Price Determination Date.

If the allotment of the Public Offer Shares is void:
Your allotment of Public Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:

within three weeks from the closing of the Application Lists; or or within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the Application Lists.

Refund of your application money

If you do not receive any Public Offer Shares for any of, but not limited to the above reasons, the Company will refund your application monies (including brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) to you without interest. If your application is accepted only in part, the Company will refund he appropriate portion of your application moise, including the related brokerage of 1.5%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, to you without interest. If the final Offer Price is fixed at less than the maximum Offer Price (secluding brokerage of 1.4%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) paid by you, the surplus application moints (including brokerage of 1.4%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% paid by you, the surplus such surplus) will be refunded to you, without interest, all such interest acreated on such moints for the date of despatch of the Company, the Sponsor and the Joint Lead Managers, cheques for applications for certain small denominations of the Public Offer Shares' and you not be cleared.

All refunds (save for the circumstances described under the note in paragraph 3 in the section headed "Circumstances in which you will not be allotted Public Offer Shares' in this Application Form) will be made by a cheque crossed "Account Payee Only", and and cour to you, or, if you are joint applicants, to the first-named applicant on your Application Form. If your application has been rejected and the cheque(s) has not been from the first-named applicant on your refund cheque, if any Such data would also be any our own risk. Part of your Hong Kong identity card number/passport number of vertified by you may be printed on your refund cheque, if any. Such data would also be cancastment of your refund deeque, Inaccurate completion of your Hong Kong identity card number/passport number for refund purpose. Your banker may require verif

cheque. Inacturate completion of your trong to the control of the

Tricor Investor Services Limited 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. (Hong Kong time) and 1:00 p.m. (Hong Kong time) on Friday, 30 March 2012 or any other date notified by the Company on the Stock Exchange's website at www.hkcnnews.hk and the Company's website at www.hkcnnews.hk and the Company on the posted to you by ordinary post and at your own risk to the address stated on this Application Form.

If you are an individual and opt for collection in person, you must not authorise any other person to make collection on your behalf. You must show your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect your refund cheque(s) (where applicable). If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your company chop. Your authorised representative must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 or more Public Offer Shares but have not indicated on this Application Form that you wish to collect your refund cheque(s) (where applicable) in person within the time specified for collection, then it is expected that the refund cheque(s) (where applicable) will be sent to the address on your Application Form on Friday, 30 March 2012, by ordinary post and at your own risk in the specified for collection, it/they will be If you do not collect your refund cheque(s) (where applicable) in person within the time specified for collection, it/they will be If you do not collect your refund cheque(s) (where applicable) in person within the time specified for collection, it/they will be If you have a public about the specified for the your dependence of your dependence

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and the registrars in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of zecurities to supply their latest correct
personal data to the Company and/or the registrars when applying for securities into a form the control of their
names or in procuring the services of the registrars. Failure to supply the requested data may result in your application for
securities being rejected or in delay of inability of the Company and/or the registrar of the Central of the Ce

old and/or stored atever means) for

- arposes
 ne personal data of the applicants and the holders of securities may be used,
 following purposes:

 or application and refund cheque, water applicable, or
 and application procedures set out in this Application Prom and the Proof the Public Offer Shares;
 enabling compliance with all applicable law-and regulations in Horge Ke
 registering new issues or transfers into or out of the haune of holders of
 name of HASCC Nominees;
 maintaining or updating the registers of holders of sensitive of the Commaintaining or updating the registers of holders of sensitive of the
 compliance of the Company of the Company and its substituting communications from the Company and its substituting
 compliance variatistical information and Sharcholder profiles;
 compliance variatistical information and Sharcholder profiles;

- nable the Company and the registrars to other purpose to which the holders of

- and entitles, and overseas principal registrars; data for the purposes of operating CCASS (in cases where be deposited into CCASS); who offer administrative, telecommunications, computer, trust in connection with the operation of their basinesses; alloty or governmental bodies, and securities have or propose to have dealings, such as their securities have or propose to have dealings, such as their

Access to and correction of personal data.

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the registrars hold their personal-eads, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the registrars have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data/or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary of the Company or (as the access may be the registrars for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

- How to make your application

 1. Use the table set out below to calculate how much you must pay for the number of the Public Offer Shares you want to subscribe for application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the numbers of nultiples set out in table below. No application for any other number of Shares will be considered and any such application is liable to be rejected. must pay the maximum Offer Price of HK\$1.50 per Public Offer Share, plus brokerage fee of 1%, the Stock Exchange trading ice of 0.01 and the transaction levy imposed by the SFC of 0.03%. The table below sets out the total amount payable for certain multiples of 20 Offer Shares up to 5,000,000 Public Offer Shares.
- as the applicant(s) must complete this Application Form as indicated below and sign on the first page as the Application is a signatures will be accepted.

 If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 the designated CCASS Participant must endorse this Application Form with its company shop (bearing its ce and insert its CCASS Participant in the appropriate box.

 If you are applying as an individual CCASS Investor Participant:
 this Application Form must contain your full name and Hong Kong identity card number; and
 your CCASS Participant ID must be inserted in the appropriate box.

 If you are applying as a joint individual CCASS Investor Participant:
 this Application Form must contain all joint CCASS Investor Participants' full names and Hong Kong identity and

 - and

 your CCASS Participant ID must be inserted in the appropriate box.

 If you are applying as a corporate CCASS Investor Participant:

 this Application Form must contain your company annea and Hong Kong business registration certificate number; and
 your CCASS Participant ID and your company chop (bearing your-compans, name), must be chouged in the appropriate box;
 Incorrect or incomplete details of the CCASS Participant (ID and your company) and the company chop bearing its company name) or other similar matters may render your application invalid.
- Staple your payment to this Application Form. You must pay for the Public Order Shares applied order.
- e your payment to this Application Form. You must pay foodthe Public Ofter Shares applied to by a cheque or by a hanker's cashier application must be accompanied by either a separate cleque or banker's cashier order.

 application must be accompanied by either a separate cleque or banker's cashier order.

 app by cheque, the cheque must:

 be in Hong Kong dollars;

 be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Rang;

 show your account name. This name must certispond with you name on your Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;

 not be post-date.

 be made payable to "Bank of Communications (Nominec) Co. Ltd. Juda Intl Public Offer"; and be crossed "Account Payee Order IT your cheque:

 does not meet all these regularization; or it is dishonoured on its first year centation.

 a pay by banker's cashier order, the cashier order must:

 be in Hong Kong dollars,

 be issued by a licensed bank in Hong Kong, and have yout name certified at the back of the order by a person authorised by the bank. The hanne on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the banker's cashier order and the name on the first-named applicant; to be post-dated;

 be made payable to "Bank of Communications (Nominee) Co. Ltd. Juda Intl Public Offer"; and be crossed "Account Payee Only".

 application is liable to be rejected if your banker's pashier order does not meet all these requirements.

has Application Form, fold it once and lodge it in one of the special collection boxes at any one of the following of Bank of Communications Co., Ltd. Hong Kong Branch at the following addresses:

	Branch	Address
Hong Kong Island:	Hong Kong Branch Wanchai Sub-Branch	20 Pedder Street, Central, Hong Kong G/F, 32-34 Johnston Road, Wanchai, Hong Kong
Kowloon:	Mongkok Sub-Branch Lam Tin Sub-Branch	Shops A&B, G/F, Hua Chiao Commercial Centre, 678 Nathan Road, Kowloon, Hong Kong G/F, 63-65 Kai Tin Tower, Kai Tin Road, Lam Tin, Kowloon, Hong Kong
New Territories:	Market Street Sub-Branch Fanling Sub-Branch	G/F, 53 Market Street, Tsuen Wan, New Territories, Hong Kong Shop No. 84A-84B, G/F, Flora Plaza, New Territories, Hong Kong

Your Application Form, together with payment attached, can be lodged at these times

Wednesday, 21 March 2012 - 9:00 a.m. to 5:00 p.m.
Thursday, 22 March 2012 - 9:00 a.m. to 5:00 p.m.
Friday, 23 March 2012 - 9:00 a.m. to 5:00 p.m.
Saturday, 24 March 2012 - 9:00 a.m. to 1:00 p.m.
Monday, 26 March 2012 - 9:00 a.m. to 12:00 n.on

The latest time for lodging your application is 12:00 noon (Hong Kong time) on Monday, 26 March 2012. The Application Lists will be open between 11:45 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time) on Monday, 26 March 2012, subject only to weather conditions. The Application Lists will not open if there is:

a tropical cyclone warning signal 8 or above, or

a "black" rainstorm warning signal
in force in Hong Kong at any time between 9:00 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time) on Monday, 26 March 2012. Instead they will be open between 11:45 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time) on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. (Hong Kong time) on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. (Hong Kong time) or the Application Lists" under the section headed "How to apply for Public Offer Shares" in the Prospectus for further information.

information.

Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The application monies (including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) will be held by The Bank of Communications Co., Ltd. Hong Kong Branch on behalf of the Company and the refund monies, if any, will be returned to applicants without interest on or before Friday, 30 March 2012, Investors should be aware that the dealings in the Shares on the Main Board are expected to commence at 9:00 a.m. (Hong Kong time) on Monday, 2 April 2012.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon (Hong Kong time) on Monday, 26 March 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accruted on your application monies (until, in the case of monies to be refunded, the date of despatch of refund cheque). The right is also reserved to retain any share certificates and/ or any surplus application monies or refunds pending clearance of your cheque or banker's cashier.

No. of Public Offer Shares applied for	Amount payable on application (HK\$)	No. of Public Offer Shares applied for	Amount payable on application (HK\$)	No. of Public Offer Shares applied for	Amount payable on application (HK\$)
2,000	3,030.24	70.000	106,058.40	800,000	1,212,096.00
4.000	6,060.48	80.000	121,209,60	900,000	1.363.608.00
6,000	9,090.72	90,000	136,360.80	1,000,000	1,515,120.00
8,000	12,120.96	100,000	151,512.00	1,500,000	2,272,680.00
10,000	15,151.20	150,000	227,268.00	2,000,000	3,030,240.00
12,000	18,181.44	200,000	303,024.00	2,500,000	3,787,800.00
14,000	21,211.68	250,000	378,780.00	3,000,000	4,545,360.00
16,000	24,241.92	300,000	454,536.00	3,500,000	5,302,920.00
18,000	27,272.16	350,000	530,292.00	4,000,000	6,060,480.00
20,000	30,302.40	400,000	606,048.00	4,500,000	6,818,040.00
30,000	45,453.60	450,000	681,804.00	5,000,000*	7,575,600.00
40,000	60,604.80	500,000	757,560.00		
50,000	75,756.00	600,000	909,072.00		
60,000	90,907.20	700,000	1,060,584.00	* Maximum number of Public (Offer Shares you may apply for



JUDA INTERNATIONAL HOLDINGS LIMITED

鉅大國際控股有限公司

(於開曼群島註冊成立的有限公司)

以配售及公開發售方式 於香港聯合交易所有限公司主板上市

申請條件 除文義另有所指外,招股章程已定義的詞語在下列申請條件中具有相同涵義。

- 5 (作為申請人)及 関下為其利益而提出申請的任何人士必須年滿18歲或以上,並須有香港地址。 関下屬**商號**,則必須以個別成員名義而非以該商號的名義申請。 関下**屬性,以** (1)
- 列公司名稱)。 除獲上市規則批准的情況外,倘 閣下或 閣下為其利益而提出申請的任何人士為下列人士,則**不得**申請認購任何公

 - 床後上巾泉明焦症的背成が、1回 阁下為未利益即提出申請的甘門人工為下列人工,則予得申請総辦甘門公開發售股份。
 本公司或本公司任何附屬公司股份現時的實益擁有人;
 上述任何人土的聯繫人(按上市規則的定義);
 本公司或本公司任何附屬公司的關連人士(按上市規則的定義)或繁縮股份發售完成後將成為本公司關連人士(放上市成別的企業)

備 閣下為代名人,則可以提交超過一份認需公開發售股份申請。 関下可以代名人名義使用白色或養色申請表格提出申請,並以 関下各義代表不同實益擁有人提交超過一份申請。 関下必須在本申請表格上註有「由代名人遞交」一欄內填上各實益擁有人(加國聯名實益擁有人,則為每名該等實益擁有人)的;

各實益維有人(知屬學名頁金練有人、四向中石100平元 1000年 10

公開發醫版付的分配。 倫出現超額或購,分配子公開發售投資者的公開發售股份,將純粹維抹麦獲的等分配(如應用,或會包括抽餐,即個別申請人獲分配的公開發售股份數目可能較 高,而未獲利申中的申請人則可能不發發任公出閱發售股份。 公開發售的重複申請或從屬重複的申請及超過初步可供認應所会開發售股份總數 的每名申請人亦須在穩空的申請表格上派諸及確認申請人及其代為申請的人士。 或確認遵確反及一次屬字實,很情況而足,則該申請人的申請壽不學支援。 效公開發售申請數量而定。公 **效其他申**誠相同數自公開發售

售股份總數的100%的任何申請將 請的人士並無獲發任何配售股份

補充資料 倫刊發有關招股章程的任何補充文件,則已應交軌請的典請人可能會亦可概不會緩知會(視乎補充文件所被資料而定)該申請人可撤回申請。倘申請人未接獲題知或倘申請入遏獲地如但未有按照所通知的程序撤回申請。則所有已應交的申請仍屬有效並可獲接納。受上文及下文所限,申請一超提出版不轉徵,而申請人將視為1型,經經補充後的本招度產程提出申請。

填妥及遞交本申請表格的效用

图下與聯名申請人共同及個別地) 為本身或以代理或代名人身份 如曆聯名申請人,即

- 各自保留絕對酌情權有權(1)不接納將以香港結算代理人名義發行的任何或部分該等

- 同音香港結算及香港結算代理人對招股音程及本由請表格以外的資料及陳減概不負責;

- 周囊香結結算及香港結算人及香港結算作理人對招股牵程及本申請表格以外的資料及陳姥概不負責; 同囊香港結對及香港結算代理人對 國下經不以任何方式負责; 懷據 圖下已收到招股章程。並僅依賴招股章程及本申請表格所載的資料及聲明提出申請,且不會信賴任何其他有關 本公司的資料或聲明,他招限章程的補充之作所著高於門。 同囊本公司、董事、保薦人、聯席率頭經辦人、公開發售包銷商及任何被等名自的董事、行政人員、僱員、合作夥伴、代 理、顧問以及參與股份發售的其他行動等本申請表格、招股章程及任何補充文件所載資料及聲明負責; 同黨(在不影響 關下可能擁有自任何其他權利的情况下) 關下的申請一級接納。便不可因無愈作由的失實陳越而將 其擬同及/或擬銷,他根據招股章程規定擬回及/或撤銷則除外; (如 即請由任理代表 關下經的 保護 图下已有效及不知被问地除于 图下的代理一切所需權力及授權以提出申請; (如 國下為他人的代理)保體已向該人士作出的身理合則,確定此申請乃代表該人士的利益以自色或黃色申請表格而提 出的唯一申請,而 關下已變元式授權以以及土代理的身份後署本申請方代表 (如本認時申請乃代表 關下的利益而提出)保體本申請乃代表 (如本認時申請乃代表

- 関下申請所載資料均屬直實邀確;
- 床匯 尚「中面の東吳村や海泉具平堆。 報整建整。 關下(倘以 國下為受益人提出申請)或 國下為其利益作出申請的人士。並無表示有意申請及/或已申請或認購或接受或獲配售或分配(包括有條件及/或質時性)。及將不會表示有意申請、申請或認購或接受或獲配售或分配任何是信服份。亦不會以任何方式參與配售。 國數 國下的申請、其接納及由此訂立的合約均受香港法例規管並按其詮釋;
- 同意向本公司、其股份過戶登記處(「股份過戶登記處」)、保薦人、收款銀行、聯席奉頭經辦人、公開發售包銷商及彼等各自的顧問及代理披露彼等所需有關 閣下或 閣下為其利益提出申請的人士的任何個人資料和其他資料;

- 人,並授權本公司及/或其代理將任何股票及 示地址寄予 閣下(或如屬聯名申請人,則寄 式按申請表格」 所示地址寄予 閣下(或如屬聯名申請人,則 擔,惟倘若 閣下申請認購1,000,000股或以上 領取任何股票 及/或根款支票(如嫡用),則可於
- 減,以決定是否
- 止(各港時間)報腦本公司的各港股份。 完成分 東28號金鐵區中心-26艘) 別限 關下的股東、或建 明自本公司、董事、保篤人、聯席李頭經濟、 級 關下提出的申請分配任何公開發售股份。 醫事、保體及承諾 關下或 關不為其利益提出報 司、保廣人、聯席李頭整濟人及一次公開發售包銷市 徑(不渝員其後效力與著 備香港境外任何地區的差別運用線、網下喻申請分
- 一切有關法例,而 方或彼等各自的董事、僱 在本招股章程所載條款及 发份数售的其他 要約或因應 图 本公司、保**两人、**聯席 員、合夥人、代理、行政 員、合夥人 ■接納 閣下的認購要業 香港境外地區的任何法例
- 寄發退款支票 可由本公司 收款銀行處理,而不限於 閣下褫交申
- 員、合夥人、下 時代的權利與責任所 同意、閣立、 同意、格立、 政權本公司代表 及符合組織章學大統 及符合組織章學大統 就及 政務 及符合組織章學大統 及符合組織章學大統 及符合組織章學大統 及符合組織章學大統 及符合組織章學大統 及符合組織章學大統 及符合組織章學大統 及行為 行政人 該等董事及行政人員各自承諾遵守

地作出、提供、承擔 & 被能除非另有訂明, 閣下必須 人印章代替,否則申請可

授權書

如 阁下透過根據授權 為 正式授格的 士提出申請,則本公司、保薦人及聘席牽頭經辦人(作為本公司的代理及為其本身及代表公開發售包賴詢) (在) 在於合使等認為適富的任何條件(包括要求 阁下的代表出示已獲授權的證據)的得足下。酌情發,有關申請、全公司、條鵬人及聯席牽頭經濟人(作為本公司的代理及為其本身及也或公開發售包賴商)可全權酌情拒絕或接納全部或部分申請,而毋須解釋任何拒絕或接納的理由。 閣下透過根據授權書

动日報(以中文),以及聯交所網站(www.hkexnews.hk)及本公司網站(www.judaintl.com)刊登調低指示發售價範圈及/或發售股份數目的通知。倘於該日前已遞交公開發售股份申請,則即使指示發售價範圈及/或發售股份

公開發售股份的配發 根據本申請表格及招股產程所載條款及條件(不論有條件或無條件),公開發售股份將於截止登記申請後配發。於招股 章程刊費日期起計501億期不會配發任何公開發售股份。 根據本申請表格及招股產程所藏條款及條件。本公司預期公開發售的分配結果。包括(i)配售的認購申請辦罪程度;(ii)公開發售的申請水平;(iii)公開發售股份的配發基準;(ii) 規權回撥調整重新分配的股份數目 (如有);(v)成功申請人的香港身份證號碼/護觀號碼/香港商業登記遊號碼及成功申請的公開發售股份數目。及(vi)最終發售價。將按照下文所述時間及日限及指明方式公佈

 於二零一二年三月三十日(星期五)上午九時正(香港時間)起刊登在本公司網站www.judaintl.com 及聯交所網 始www.hetznews.ht;

- 於二零一二年三月三十日 (星期五) 上午九時正 (香港時間) 起刊登在本公司網站 www.judaintl.com 及聯交所網 約www.juckows.hk;
 亦可於二零一二年三月三十日 (星期五) 上午九時正 (香港時間) 至二零一二年四月五日 (星期四) 午夜十二時
 正 (香港時間) 止期間、二十四小時在本公司公開發售分配結果網站www.tirot.com.hk/pofevsult 宏閱。使用者必
 須輸入其在申請表格填報的香港身份證/護照/香港商業登記號碼,方可搜尋本身的分配結果。
 可致電本公司公開發售分配結果電話查詢縣沒查詢。申請人可於二零一二年三月三十日 尾期五)至二零一
 年四月五日 (星期四) 上午九時正 (香港時間) 至下午六時正 (香港時間) (不包括星期7)、星期日及香港公眾假
 期) 敦電3691-8488查詢其申請是否發接納及變配變的公開發售股份數目 (如有)。及
 報看分配結果的特備分配結果小冊子可於二零一二年月三十日 【星期五)至二零一二年四月三日 (星期二)
 在公開發售收款銀行指定分行的辦公時間內查閱,有關地址載於招股章程「如何申請認購公開發售股份」一節
- 「索取招股意程及申請表格的地點」一段。

倘成功由請認購(全部或部分)公閱發售股份

- 即申請能願(全部或部分)公開發售股份 本公司不會就已付申請股款發出任何收據。 股票將以香港結算代理人名義發行·並將於二零一二年三月三十日(星期五)或在突發情況下於香港結算或香 港結算代理人所指定的任何其他日期存入中央結算系統。以記存於 關下的中央結算系統投資者戶口持有人股 份賬戶或 開下指定的中央結算系統發展於侵服戶(校 開下在本申請表格上的指示而定)。 如 閣下邁繼指定的中央結算系統發展與者(中央結算系統投資者戶口持有人除外)提出申請:
 - - 就記存於 關下指定的中央結算系統參與者(中央結算系統後資者戶口持有民族外)的股份賬戶的公開發售股份而言。 關下可向該中央結算系統參與者查核所獲配發的公開發售股份數目。
- 息退還予 閣下。

閣下不獲配發公開發售股份的情況

閣下可能因下列任何原因不獲分配公開發售股份:

本公司、保薦人及聯席牽頭經辦人或彼等各自的代理或代名人可酌情拒絕 閣下的申請: 本公司、保篤人及聯席奉頭經辦人或彼等各自的代理或代名人,可全權酌情決定拒絕或接納任何申請,或僅接 納任何申請部份。本公司、保篤人及聯席奉頭經辦人或彼等各自的代理或代名人毋須就拒絕或接納任何申請 作出任何解釋。

閣下取消或撤回申請

與 廟) 市取河或鷹回甲蘭: 一經填及及遼史申請表格。即表示 園下的申請於開始辦理認購登記申請後第五日(就此而言,不包括屬於星 期六、星期日或香港公果假期的任何日子)或招股章程「如何申請公開發售股份」一節標題為「愿务天氣財間 的辦理申請登記之影響」─段所述截至辦理認購申請登記的較後日期結束或之前不得撤銷 園下的申請。惟偽 根據根據公司條例第40條 [核公司條例第3426條所適用者] 對招股草程負徵的人土按照該條規定變出公告、免

根據根據公司條例第40條(按公司條例第3426條所總用者)對招股章程負責的人士按照該條規定發出公告,免 除或限制該人土對租股章程的責任。則 同下的申請可予機約。本協議與常息與本公司立命一項附屬合同。 於 関下應交申請表格時。本協議即具約東力。根據該附屬合同、本公司同意除按招股章程所途的一項程序外, 不會於截止辦理認實記申請按第五日結束前的申請人一定會(很平确之文件所載資料而定)獲過知可撤回 其申請。倘申請人未獲過知或傾申請人已獲過知但未有根據所通知的手續被同申請,則由本公司全權的情故 或部份拒絕或接納任何認購申請或僅接納部份申請,且毋須就拒絕或接為每一本公司及代理人全權的情故等 或部份拒絕或接納任何認購申請或僅接納部份申請,且毋須就拒絕或接納任何申請作出任何解釋。在上文的規 限下,申請一經提出即不可撤銷。而申請人將被視作已根據經補充絕招股章程提出申請。 關下作出的申請一經接納。概不得擬前或撤回。或此而首,在報章公佈分配的結集,即構成對未遭拒絕申請的接 納,而倘分配的基準須受若干條件規限或規定以抽載方式作出分配,則接納須分別待該等條件達成後方可作實 或以抽載結果為準。

或以抽籤結果為準

閣下欲以香港中央結算 (代理人) 有限公司 (「香港結算代理人」) 的名義登記將獲配發的公開發售股份股票,並直接存入中央結算及交收系統 (「中央結算系統」),以 記存於 閣下在中央結算系統設立的中央結算系統投資者戶口持有人股份賬戶或 閣下指定的中央結算系統參與者的股份賬戶內[,]請用本申請表格

- 關下的申請不獲受理: 作的申請在以下情况可能擅拒絕受理: 代出策維申請或疑腦重複申請: 關下的申請表格未按申請表格所載指示正確填妥; 關下以支票或銀行本票付款: 而該企票或銀行本票於首次繼戶時不能兑現; 關下以支票或銀行本票付款: 而該企票或銀行本票於首次繼戶時不能兑現; 關下以支票或銀行本票付款: 而該企票或銀行本票於首次繼戶時不能兑現; 關下成 關下以其利益提出申請的人士申請認購或收到或表示有興趣申請認購或已經或將會獲配售或分派(包括有 條件及/或臨時獲配售或分配,配售股份; 本公司·保務人或聯席率頭逐辦人認為·若接納 關下的申請,將會建反填寫及/或簽署 關下申請表格的司法權區 中國田法律、超則设法提「或
- 的適用法律、規則或法規;或 閣下申請超過初步提呈供公眾人士認購之公開發售股份數目之100%。

附註: 倘發生任何該等情況,收款銀行將拒絕受理申請,隨附支票亦不會提呈過戶。

填寫本申請表格·即表示 關下同意不會申請認購配售項下的配售股份。本公司將採取合理措施。以識別及拒絕接納已 售中獲得配售股份的投資者在公開發售中提出的申請;亦會識別及拒絕接納已在公開發售獲得公開發售股份的投資者表 配售的興趣。

- 閣下的申請不獲接納: 序的申請在以下情况可能不獲接納: 包銷協議未能根據其條款成為無條件; 包銷協議,被其條款而被發生;或 聯店率頭經濟人(為其本身及代表包銷商)與本公司未能在定價日就最終發售價達成協議。

- 粉幣股份的配發作機: 防上市委員會並未於下列其中一段時間內批准股份上市,則 関下所獲配發的公開發售股份將會作廢: 由截止營記日期起計三個星期內;或 如聯交所上市委員會在公開發售截止辦理認購登記申請三個星期內知會本公司延長有關期間,則最多為公開發售截止 辦理認購登記申請後六個鬼期內之較長時間。

卓佳證券登記有限公司 香港灣仔皇后大道束28號金鐘匯中心26樓

領取、否則 關下的退款支票(如適用)將以普通郵遞方式寄往 關下申請表格所示地址,郵級風險概由 閣下承擔。 選擇親身領取的個人申請人,不得接權任何其他人士代其領取,申請人於領取退款支票(如有)時,必須出示卓佳證券登記有限公司 所接納的身份總明文件。公司申請人必須由其接權代表攜同有加蓋公司印章的公司接權書方可領取,而接權代表須在領取時出示卓 佳證券登記有限公司所接納的身份證明文件。

倘若 關下申請認購少於1,000,000股公開發售股份成1,000,000股或以上公開發售股份,但並無於本申請表格上表明在 指定領取時間內親身領取。關下的域款支票(如應用)。關下的域款支票(如應用) 預期將於二零一二年三月三十日 (雇用五)以營働鄉鄉方式者住 周下申請表格上所求地址、總遇風險相。 国下本榜。 如 關下未有在指定領取時間內領取。 關下的域款支票(如應用)。 關下的國款支票將以善通郵應方式寄往本申請表 格上所求地址、總遇風險相。 關下系榜。 本公司嚴作出持例安排,以盡量避免不適當地延遲域理申請股款(如應用)。 倘若營售價低於 關下所付的每股公開發 會股份價格。分付的申請股款(包括該等多付的申請股款應站的1%經紀何金、0,003%證監會交易徵費及0,005%聯交所 交易費)將不計利息超還予 關下。

個人資料

個人資料收集聲明 個人資料(私語)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在 同公開發售股份的申請入及持有人說明本公司及股份過戶並記處就個人資料及條例而制訂的政策及措施。

收集 閣下的個人資料的原因 認券申請人或證券登記持有人申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求股份過戶登記 處提供服務的。須不時向本公司及一股份過戶登記處提供最新的正確側人資料。未能提供所需資料,可導致本 公司及一或股份過戶登記處拒絕受理。關下的證券申請或延誤或無法地看過产或提供服務,亦可能妨礙或延誤 登記或轉讓。關下成功申請認購的公開發售股份及/或者發。關下應得的選票及/或者發或克現。關下應得的 提款支票。證券持有人所提供的個人資料如有任何不確。必須即時如(資本)。可及股份過戶營品處。

- 學中前人及持有人的個人資料可以任何方式使用、持有及/或/ 處理 關下的申請及絕款支票(如適用),速度實有咨询/考 以及公佈公開發性股份的分配結果; 與守等港發行或營記帶在總井人名下或由與4名下轉讓予 (保存或更新体公司證券持有人名下或由與4名下轉讓予 (保存或更新体公司證券持有人可傳來的利益、報數處息、供股及資 需從公公司證券持有人可懷來的利益、報數處息、供股及資 新遊成計質與利及便取資料; 概定每次計算與則或法規的規定作出披露; 披露有關資料以便性出權利數或相屬用地及/或使率公司及股 披露有關資料以便性出權利數或相屬地發入或使率公司及股 監管機構的責任及任何經濟的名的其他用數 監管機構的責任及任何經濟時有一本時间愈的其他用數 章程所裁條款及申請手續
- ·他人的證券·包括(如適用) 以香港結算代理

- 登記處殿行彼等對證券

向他人提供個人資料

司及股 何或所

- 音響或外地): 原、收款銀行及海外股份過戶登配總處; 結算系統時。香港結算及香港結覧代理人可就中央結算系統的運作 與其個別業務運作有關的行政。電訊、電腦、付款或其他服務的
- 機關; 及 來的其他人士或機構, 例如銀行、律師、會計師或股票經紀

查閱及更正個

度份 觸戶登記處是否持有其側人資料,並有權索取資料 自一夢記處有權就處理任何查閱資料的要求收取合理費 期的資料及所持資料類別的要求,應根據條例規定向本 的私隱條例事務主任提出。 例赋予證券 本及更正任 。所有關於 公司的公司秘書或(

閣下簽署本申請表格,即表示問意上述各項

申請手續

- 在 按照下表計算擬申請認購的公開發售股份數目的應繳股款。申請股數最少須為2,000股公開發售股份。認購股數必須按照下 3%而下表明外限中间场相互的效用证例数据的。 統列的股份數目或倫敦提出時。中籍課題任何其他數目的股份第不予數。而任何有關申請將版不受理。 图了缴款付 高發售價每股公開發售股份1.50港元·另加1%經紀開金·0.005%聯交所交易費及0.003%避監會交易徵費。下表亦列出申討 購最高數目為5,000,000股的公開發售股份若干倍數的應繳股款總額。
- 関下(作為由詩人)須控下文所指情丞由詩志格,並於由詩志格第一百簽聚。□経緬朝等簽名
 - 正向中间入户,现以下入列市场文中间农田"业及中间农田",现省。"政省"。"政省"。"政省"。 如遇遇推定的中央結算系统参與者(中央結算系统参大型等)。 該指定的中央結算系统参與者須在本申請表格上加蓋其公司印羅(印鑑顯示公司名稱)並在適
 - **空格內**填上其 中央結算系統參與者編號。
 - 如以個人中央結算系統投資者戶口持有人名義申請
 - 本申請表格須填上 閣下的全名及香港身份證號碼;及 在適當空格內填上 閣下的中央結算系統參與者編號。
- 如以聯名中央結算系統投資者戶口持有人名義申請: 本申請表格須填上所有聯名中央結算系統投資者戶口持有人的全名及香港身份
 - 在确當空格內填上 關下的中央結算系統參與者編號。
- 在照面定面內項上 國下的中央加昇系統多與有溯流。
 如以公司中央結算系統投資者戶口持有人名義申請:
 本申請表格須須上 國下公司的名稱及香港商業登記遊號碼;及
 在適當空格內填上 國下的中央結算系統參與者編號及加蓋 國下公司印鑑
 - 印鑑頭7 関下公 市顯示 如有關中央結算系統參與者的資料(包括中央結算系統參與者編號及 名稱的公 或出租苴 他同類事宜,均可能導致申請作廢。
- 股款須緊釘於本申請表格上。申請公開發售股份的股款必須以支票或銀行本票支付

每份申請必須附有單獨開出的支票或銀行本票。

- 如以支票付款,該支票必須:
- 同じルスル、 由香港持牌銀行的港元銀行账戸開出; 顧示 関下的账戸名稱,而該戸名已預知在支票上,或由有關銀行授權人 是 関下名下账戸。如屬聯名申請,該戸名心領與其名首位申請人的姓名相同 在該支票背面簽署證明戶名。該賬戶必須
- 不得為期票
- 註明收款人為「交通銀行(代理人)有限公司 鉅大國際公開發售」;及

- 刺線註明「只准入拾頭人呢戶」。
 刺線註明「只准入拾頭人呢戶」。
 下列情況可能導致申請不獲受理:
 支票未能符合所有上述規定;或
 支票首次過戶不獲兑現。
- 倘以銀行本票繳付股款,本票必須
- 不得為期票; 註明收款人為「交通銀行【代理人」有限公司 鉅大國際公開發售」;及
- 劃線註明「只准入抬頭 下的銀行本票如不符合所有
- 有關要求,則 閣下申請將不獲受理

撕下本申請表格,對摺一次,投入交通銀行股份有限公司香港分行下列任何一間分行特設的收集箱 分行

香港分行灣仔支行 香港中環畢打街20號 香港灣仔莊士敦道32-34號地下 1龍: 肝角支行 香港九龍彌剪道678號華僑商業中心 地下A&B號舗 香港九龍藍田啟田道啟田大廈地下63-65號舗 藍田支行 香港新界荃灣街市街53號地下 香港新界花都廣場地下84A-84B號舖

閣下可於下列時間遞交連同付款的申請表格

工零一二年三月二十一日(星期三) — 上午九時正至下午五時正二零一二年三月二十二日(星期四) — 上午九時正至下午五時正二零一二年三月二十四日(星期五) — 上午九時正至下午一時正零一二年三月二十四日(星期一) — 上午九時正至午午一時二零一二年二時正至中午十二時

- 遞交申請表格的截止時間是為二零一二年三月二十六日(星期一)中午十二時正(香港時間)。本公司將於二零
 - 8號或以上熱帶氣旋警告信號;或
 - 「黑色」暴雨警告信號。 如在該日的下一個營業日上午

「無巴」季用音百亩號。
 加在該日的下一個營業日上午九時正(香港時間)至中午十二時正(香港時間)內任何時間並無懸掛上速任何一項警告,申請認購瓷記將改為在該日的下一個營業日上午十一時四十五分(香港時間)至中午十二時正(香港時間)期間進行。進一步詳情請參閱招股章程「如何申請公開發售股份」一節「窓劣天氣對開始辦理申請登記之影」

營業日指星期六、星期日或香港公眾假期以外的日子。

申請股款(包括16%整定期金,000%。總監會交易徵費及0,005%聯交所交易費)將由交通銀行股份有限公司香港分行受託代管有限公司代本公司持有,而退款(如有)將於二零一二年三月三十日(星期五)或之前不計利息退選申請人。投資者護請注意,股份預期於二零一二年四月二日(星期一)上午九時正(香港時間)起開始於主板

本公司保留將 関下的一切或任何股款幾戶的權利,惟 関下的支票或銀行本票不會於二零一二年三月二十六日(星期一)中午十二時正(香港時間)前幾戶。本公司將不發出付款收條。本公司將保留 関下的申請股款(如斷至超款支票寄發日期止)的應得利息。在 関下的支票或銀行本票幾戶前,本公司亦有權將任何股票及/或任何多收的申請股款或退款保留。

可供申請認購公開發售股份數目與應繳款項						
申請公開發售 股份數目	申請時應繳款項 (港元)	申請公開發售 股份數目	申請時應繳款項 (港元)	申請公開發售 股份數目	申請時應繳款項 (港元)	
2,000	3,030.24	70,000	106,058.40	800,000	1,212,096.00	
4,000	6,060.48	80,000	121,209.60	900,000	1,363,608.00	
6,000	9,090.72	90,000	136,360.80	1,000,000	1,515,120.00	
8,000	12,120.96	100,000	151,512.00	1,500,000	2,272,680.00	
10,000	15,151.20	150,000	227,268.00	2,000,000	3,030,240.00	
12,000	18,181.44	200,000	303,024.00	2,500,000	3,787,800.00	
14,000	21,211.68	250,000	378,780.00	3,000,000	4,545,360.00	
16,000	24.241.92	300,000	454,536.00	3,500,000	5,302,920.00	
18,000	27,272.16	350,000	530,292.00	4,000,000	6,060,480.00	
20,000	30,302.40	400,000	606,048.00	4,500,000	6,818,040.00	
30,000	45,453,60	450,000	681,804.00	5,000,000*	7,575,600.00	
40,000	60,604.80	500,000	757,560.00			
50,000	75,756.00	600,000	909,072.00			
60,000	90,907.20	700,000	1,060,584.00	* 閣下可申請認購的公開發售股份量	と 高数目	